

PATIENT INFORMATION AND FINANCIAL POLICY

ABOUT YOU

Name _____ Social Security Number _____ / _____ / _____
 DOB _____ / _____ / _____ ☐ Male ☐ Female Marital Status: ☐ Married ☐ Single ☐ Separated ☐ Divorced ☐ Widowed
 Home Address _____ City _____ State _____ Zip _____
 Mailing Address _____ City _____ State _____ Zip _____
 Telephone Numbers: Home _____ Work _____ Ext _____ Other _____
☐ Employed ☐ Student (Full-Time) ☐ Student (Part-Time)
 Occupation _____ Employer _____
 Spouse _____ DOB _____ / _____ / _____ Social Security Number _____ / _____ / _____
 Spouse's Occupation _____ Spouse's Employer _____
 Referred By _____ ☐ Yellow Pages ☐ Location ☐ MD/DC ☐ Other _____
 Person

FINANCIAL POLICY

The purpose of this agreement is to clarify your financial responsibilities so we can devote our efforts to helping you get the best results in the shortest amount of time.

Please check the appropriate method of payment:

- ☐ **Private Pay** - Payment is expected at the time of service. We accept cash, check, Visa, Discover and MasterCard. **We offer a 15% Time of Service discount for fees paid at time of service (supplies/DME not included). This discount excludes Federal Entitlement recipients and applies to non-billed services only.**
- ☐ **Insurance** - As a service to you, this office will file your insurance claim for you. Please provide the necessary information prior to treatment. Please note, if you take advantage of our Time of Service Discount, we will be unable to file your insurance claim. Health insurance policies are an arrangement between an insurance carrier and yourself. Though we file your claim, you are personally responsible for payment for all services rendered. We will not become involved in disputes with your insurance company regarding deductibles, co-payments, covered charges, "usual and customary" charges, etc., other than to supply factual information. In the event your insurance company disputes or rejects the claim, it will be your responsibility to pay the charges and pursue reimbursement from the insurance company. **Payment for deductibles, co-pays, and non-covered services is expected at the time of service.**
- ☐ **Medicare/Medicaid** - This office accepts assignment on Medicare and Medicaid covered services. However, **you are responsible for non-covered services, co-pays and deductibles.**
- ☐ **Personal Injury** - We will be willing to wait up to 3 months for payment (excluding supplies/DME, which must be paid at time of service) provided there is a reasonable chance that payment will be made from insurance proceeds, or settlement of a liability claim. *However, if the insurance company or attorney refuses to protect the interest of the doctor, or if it appears that there is no attorney or insurance coverage, you must pay for services on a current basis.* Also, **the balance must be paid in full within 48 hours of settlement of your claim.**
- ☐ **Worker's Compensation** - If you are seeking treatment for an injury received on the job, please provide the necessary information concerning your employer's Worker's Compensation insurance prior to treatment.

Insurance and/or Attorney Information

Insurance Company _____ ID# _____ Group/Policy # _____
 Insured's Name _____ Relation _____ Employer _____
 Insured's Date of Birth _____ / _____ / _____ Insured's SSN _____ / _____ / _____

If an attorney represents you in this health matter, please complete the following:

Attorney Name _____ Telephone # (_____) _____ - _____

I have read, understand, and agree to this financial policy and maintain that all information is correct to the best of my knowledge.

Patient/Guardian Signature _____

Date _____

Staff Signature _____

Date _____

CONFIDENTIAL CASE HISTORY

Name _____ DOB ____/____/____
Past Chiropractic Care? ☐ No ☐ Yes Doctor's Name _____ Results _____

REASON FOR THIS VISIT

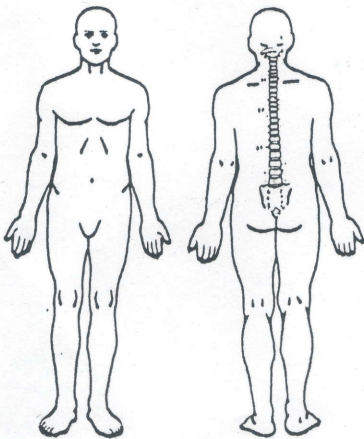
Major Complaints & Symptoms: _____

This onset: Began ____/____/____ Is this problem due to an injury? ☐ No ☐ Yes ... ☐ On the Job ☐ Auto Accident ☐ Other

Same or Similar Condition in the Past? ☐ No ☐ Yes Explain _____

Dr./Staff Notes

Indicate your areas of pain on the diagrams below:



Rate your discomfort on the pain scales below. (Zero = no pain, 10 = worst pain possible)

Neck-Shoulder-Arm-Hand Pain 0 1 2 3 4 5 6 7 8 9 10

Since onset, pain is: ☐ Better ☐ Worse ☐ Unchanged

Occurs: ☐ Occasional ☐ Intermittent ☐ Frequent ☐ Constant

Lasts: ☐ Minutes ☐ Few Hours ☐ All Day ☐ _____

Pain Type: ☐ Dull ☐ Throbbing ☐ Sharp ☐ Grabbing ☐ Shooting
☐ Burning ☐ Stiffness ☐ Numbness ☐ Tingling ☐ Spasm

Mid Back Pain 0 1 2 3 4 5 6 7 8 9 10

Since onset, pain is: ☐ Better ☐ Worse ☐ Unchanged

Occurs: ☐ Occasional ☐ Intermittent ☐ Frequent ☐ Constant

Lasts: ☐ Minutes ☐ Few Hours ☐ All Day ☐ _____

Pain Type: ☐ Dull ☐ Throbbing ☐ Sharp ☐ Grabbing ☐ Shooting
☐ Burning ☐ Stiffness ☐ Numbness ☐ Tingling ☐ Spasm

Low Back-Hip-Leg-Foot Pain 0 1 2 3 4 5 6 7 8 9 10

Since onset, pain is: ☐ Better ☐ Worse ☐ Unchanged

Occurs: ☐ Occasional ☐ Intermittent ☐ Frequent ☐ Constant

Lasts: ☐ Minutes ☐ Few Hours ☐ All Day ☐ _____

Pain Type: ☐ Dull ☐ Throbbing ☐ Sharp ☐ Grabbing ☐ Shooting
☐ Burning ☐ Stiffness ☐ Numbness ☐ Tingling ☐ Spasm

Dr./Staff Notes

Condition interferes with: ☐ Work ☐ Sleep ☐ Daily Routine ☐ Recreation ☐ _____

Makes pain worse to: ☐ Sit ☐ Stand ☐ Walk ☐ Bend ☐ Lie Down ☐ Twist ☐ Rise from seat ☐ _____ ☐ N/A

Makes pain better to: ☐ Sit ☐ Stand ☐ Lie Down ☐ _____ ☐ N/A

Previous treatment received for this condition: ☐ None ☐ Chiropractic ☐ Physical Therapy ☐ Medications ☐ Surgery

Doctor/Practitioner's Name _____ Date of Last Visit ____/____/____

Results of prior treatment: _____

FAMILY HISTORY

Indicate ☒ any family history of the following conditions:

	Back Problems	Cancer	Heart Attack/Disease	Diabetes	Stroke	Arthritis
Mother	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Father	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Brother(s)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Sister(s)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Dr./Staff Notes

PAST AND PRESENT MEDICAL HISTORY

Indicate ☒ if you now have (within the past 6 months) or if you have ever had these conditions in the past.

NOW PAST

<input type="checkbox"/>	<input type="checkbox"/>	Alcohol/Drug Abuse
<input type="checkbox"/>	<input type="checkbox"/>	Anxiety
<input type="checkbox"/>	<input type="checkbox"/>	Arm Pain
<input type="checkbox"/>	<input type="checkbox"/>	Arthritis
<input type="checkbox"/>	<input type="checkbox"/>	Artificial Bones or Joints
<input type="checkbox"/>	<input type="checkbox"/>	Asthma
<input type="checkbox"/>	<input type="checkbox"/>	Back Pain
<input type="checkbox"/>	<input type="checkbox"/>	Bleeding Disorder
<input type="checkbox"/>	<input type="checkbox"/>	Bursitis
<input type="checkbox"/>	<input type="checkbox"/>	Cancer

NOW PAST

<input type="checkbox"/>	<input type="checkbox"/>	Diabetes
<input type="checkbox"/>	<input type="checkbox"/>	Fibromyalgia
<input type="checkbox"/>	<input type="checkbox"/>	Heart Disease/Attack
<input type="checkbox"/>	<input type="checkbox"/>	Hepatitis
<input type="checkbox"/>	<input type="checkbox"/>	Hernia
<input type="checkbox"/>	<input type="checkbox"/>	High Blood Pressure
<input type="checkbox"/>	<input type="checkbox"/>	HIV Positive/AIDS
<input type="checkbox"/>	<input type="checkbox"/>	Implants
<input type="checkbox"/>	<input type="checkbox"/>	Leg Pain
<input type="checkbox"/>	<input type="checkbox"/>	Mental Disorder

NOW PAST

<input type="checkbox"/>	<input type="checkbox"/>	Migraines
<input type="checkbox"/>	<input type="checkbox"/>	Neck Pain
<input type="checkbox"/>	<input type="checkbox"/>	Osteoporosis
<input type="checkbox"/>	<input type="checkbox"/>	Pacemaker
<input type="checkbox"/>	<input type="checkbox"/>	Seizures
<input type="checkbox"/>	<input type="checkbox"/>	Severe/Frequent Headaches
<input type="checkbox"/>	<input type="checkbox"/>	Shoulder Pain
<input type="checkbox"/>	<input type="checkbox"/>	Sinus Problems
<input type="checkbox"/>	<input type="checkbox"/>	Stroke
<input type="checkbox"/>	<input type="checkbox"/>	Ulcer/Colitis

Women: Last period ____/____/____ Pregnant ☐ No ☐ Yes...Due Date ____/____/____ Birth Control Pills ☐ Yes ☐ No Menopause ☐ Yes ☐ No

List other **serious or chronic conditions:** _____ ☐ None

List **broken bones, fractures, or dislocations:** _____ ☐ None

List **past injuries:** _____ ☐ None

List **surgeries:** _____ ☐ None

Are you presently taking any **medication** - prescription or over the counter? ☐ No ☐ Yes...List: _____

List any **allergies:** _____ ☐ None

Dr./Staff Notes

HEALTH HABITS

Smoking: ☐ Never ☐ Quit or, indicate packs per day _____

Alcohol: ☐ Never ☐ Quit or, indicate drinks per week _____

Caffeinated Beverages: ☐ None or, indicate cups/cans per day _____

Exercise: ☐ Never or, indicate times per week _____ & type of exercise _____

Vitamins/Nutritional Supplements: ☐ None or, list type & dosage _____

Describe your level of stress: ☐ None ☐ Minimal ☐ Moderate ☐ Extreme

Dr./Staff Notes

AGREEMENT AND AUTHORIZATION FOR TREATMENT

I hereby authorize the Doctor to examine and treat my condition as he deems appropriate through the use of Chiropractic Health Care, and I give authority for these procedures to be performed. I also agree that I am responsible for all bills incurred at this office.

I understand the above and guarantee this form was completed to the best of my knowledge and understand it is my responsibility to inform this office of any changes in my medical status.

Patient/Guardian Signature _____ Date ____/____/____

We invite you to discuss with us any questions regarding our services.
The best health services are based on a friendly, mutual understanding between provider and patient.